



## Meet Sandy McBride

With over seventeen years of financial management experience, Certified Financial Planner Sandy McBride joins SunCu Financial Services Inc. as Financial Planner/ Insurance Specialist and Qtrade Advisor Investment Advisor.

Sandy takes a holistic approach when helping clients determine strategies for maximizing their financial resources, reducing their debt and increasing their lifestyle options. Whether her clients are creating wealth or seeking strategies to preserve it, Sandy has a proven track record of helping people achieve their financial goals and increasing their *financial serenity*.

Sandy focuses on insurance, estate planning, investment management, retirement planning and education funding. She has completed income-tax preparation courses and works continually to upgrade her knowledge and skills in all aspects of financial planning, while maintaining memberships in the Financial Planning Standards Council and the Canadian Institute of Financial Planners.

Sandy and her husband Terry raised their two sons on the Sunshine Coast and as a family, they have actively worked to enhance the social, recreational and educational opportunities available on the peninsula. Sandy currently chairs the Sunshine Coast Resource Centre Society and is a member of the Board of the Sunshine Coast Community Foundation.

As a member of Sunshine Coast Credit Union for eighteen years, Sandy knows that she shares personally in the financial success of the Credit Union and is proud of the support the financial institution has provided for so many Sunshine Coast projects and programs. She is delighted to now be part of this community-based organization.

Sandy invites you to contact her today. She looks forward to helping clients determine their goals and develop practical strategies for achieving them.

*Securities and securities related financial planning services are offered through Qtrade Advisor.*

### **Sandy McBride, BA, CFP®**

CERTIFIED FINANCIAL PLANNER,  
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## **SunCu Financial SERVICES INC.**

A subsidiary of Sunshine Coast Credit Union  
**LIFE INSURANCE • ANNUITIES • INVESTMENTS**



Division of Qtrade Securities Inc., Member  
of the Canadian Investor Protection Fund