



NEWS RELEASE

Qtrade Financial Group Recognizes SunCu Financial Services Inc. Top Advisors

Sunshine Coast, BC May 23, 2017 - Sunshine Coast Credit Union is very pleased to announce that two of its financial advisors from its wealth management subsidiary, SunCu Financial Services Inc., have been recognized by Qtrade Financial as part of a group representing the top 5 -10 per cent of national advisors.

Alexander Albrecht and John Georgescu were identified by Qtrade and validated by their leaders based on strong evidence of:

- Sales processes and business practices for outstanding results
- Ensuring relevant investment/financial planning and advice
- Consistently delivering a great member experience
- Being aware of and responsive to regulatory and compliance requirements
- Demonstrating leadership and collaboration within their organization

“A heartfelt congratulations to our advisors for their fantastic achievement. This award not only recognizes their individual strengths; it also gives recognition to SunCu Financial Services as a first-choice wealth management firm,” said Shelley McDade, CEO at Sunshine Coast Credit Union. “Providing sound advice and expertise that really makes a difference in an individual’s financial health is our goal. Inclusion in this Top Advisor acknowledgement demonstrates this commitment we have to our members and our SunCu clients.”

Alexander Albrecht, BA, PFP®
Investment Specialist, SunCu Financial Services Inc.
Investment Advisor, Qtrade Advisor

With over fifteen years of experience in the financial services industry predominantly at large investment firms, Alex joined SunCu in 2008. Adept at providing advice through a variety of market conditions, Alex’s clients look to him for effective expertise and guidance regardless of what is occurring in the external environment.

John Georgescu, CIM, FCSI

Investment Advisor & Insurance Advisor, SunCu Financial Services Inc.

Investment Advisor, Qtrade Advisor

John has been helping clients tailor traditional or sophisticated investment strategies to meet their specific needs since 2006. He has always felt that the Credit Union has a real people-helping-people focus and provides better, more personalized options for their members; a philosophy that aligns with his beliefs. His career, spanned over 10 years, includes lending, branch management, and investment and insurance advice.

About Sunshine Coast Credit Union

With more than \$550 million in assets, Sunshine Coast Credit Union is a full-service cooperative financial institution serving over 16,000 members through three locations, mobile service , and its wealth management subsidiary, SunCu Financial Services Inc. Neighbours helping neighbours is how we began 75 years ago, a vision that remains true today. Together, we enrich lives and community on the Sunshine Coast. Learn more at www.sunshineccu.com/OurStory.

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Securities and securities related financial planning services are offered through Qtrade Advisor, a division of Qtrade Securities Inc., Member of the Canadian Investor Protection Fund.