



Sunshine Coast
CREDIT UNION

Together, we enrich lives.



SunCu Financial Services Inc.

A subsidiary of Sunshine Coast Credit Union

Qtrade Financial Group Recognizes SunCu Financial Services Inc. Top Advisors for 2017

Sunshine Coast, B.C. – June 6, 2018 - Sunshine Coast Credit Union is proud to announce that two of its Financial Advisors from its wealth management subsidiary, SunCu Financial Services Inc., have once again been recognized by Qtrade Financial as part of a group representing the top 10% of national advisors.

Alexander Albrecht and John Georgescu were identified by Qtrade and validated by their leaders based on strong evidence of:

- Employing sales processes and business practices for outstanding results
- Ensuring relevant investment/financial planning and advice
- Consistently delivering a great member experience
- Being aware of and responsive to regulatory and compliance requirements
- Demonstrating leadership and collaboration within their organization

“Congratulations to our top advisors. We’re proud to celebrate their outstanding achievements as well as recognize SunCu Financial Services as a first-choice wealth management firm,” said Shelley McDade, CEO at Sunshine Coast Credit Union. “To consistently deliver an elevated member experience is an important foundation to support our members’ financial health. This Top Advisor recognition emphasizes our commitment to our members and our SunCu clients.”

Alexander Albrecht, BA, PFP®

Investment Specialist, SunCu Financial Services Inc.

Investment Advisor, Qtrade Advisor

With more than 20 years of experience in the financial services industry predominantly at large investment firms, Alex joined SunCu in 2008. Adept at providing advice through a variety of market conditions, Alex’s clients look to him for effective expertise and guidance regardless of what is occurring in the external environment.

John Georgescu, CIM, FCSI

Investment Advisor & Insurance Advisor, SunCu Financial Services Inc.

Investment Advisor, Qtrade Advisor

John has been helping clients tailor traditional or sophisticated investment strategies to meet their specific needs since 2006. He has always felt that the Credit Union has a real people-helping-people focus and provides better, more personalized options for their members; a philosophy that aligns with his beliefs. His career, spanned over 10 years, includes lending, branch management, and investment and insurance advice.

About Sunshine Coast Credit Union

With more than \$650 million in assets, Sunshine Coast Credit Union is a full-service co-operative financial institution serving 16,800 members through 3 locations and mobile service. Employing more than 80 people, SCCU is a recipient of CoachingWise, an International Coach Federation designation. Investing in one another to build a healthy community is how we began 75 years ago, a vision that remains true today. Together, we enrich lives & community on the Sunshine Coast. Learn more at www.sunshineccu.com/OurStory

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Securities and securities related financial planning services are offered through Qtrade Advisor, a division of Qtrade Securities Inc., Member of the Canadian Investor Protection Fund.